

REVISED ENFORCEABLE OBLIGATION PAYMENT SCHEDULE
 Per AB 26 - Section 34167 and 34169

| Project Name / Debt Obligation | Payee | Description | Total Outstanding Debt or Obligation | Total Due During Fiscal Year | Source of Funds | Payments by month | | | | | | Total |
|--|--------------------------------|---|--------------------------------------|------------------------------|-----------------|-------------------|---------|-----------|-----------|-----------|-----------|------------|
| | | | | | | Jul-2011 | Aug | Sept | Oct | Nov | Dec-2011 | |
| 1) 1992 Revenue & Cap. Appr. Bonds ² | Bank of New York | Bond Payment | 4,480,000 | 0 | RPTF | | | | | | | 0 |
| 2) 2001 Lease Revenue Bonds ¹ | Bank of New York | Bond Payment | 0 | 2,627,730 | RPTF | | | 2,627,730 | | | | 2,627,730 |
| 3) 2007A Lease Revenue Bonds ¹ | Bank of New York | Bond Payment | 41,112,900 | 5,615,400 | RPTF | | | 4,870,650 | | | | 4,870,650 |
| 4) 2007B Lease Revenue Bonds ¹ | Bank of New York | Bond Payment | 17,225,211 | 2,422,057 | RPTF | | | 2,081,962 | | | | 2,081,962 |
| 5) Bond Expense | Bank of New York | Bond Trustee Admin Fees | 0 | 17,976 | RPTF | | | 5,976 | | | | 5,976 |
| 6) Loan Repayment to General Fund ³ | City of Escondido | Program Administration | 14,032,810 | 0 | RPTF | | | | | | | 0 |
| 7) Loan Repayment to Traffic Impact Fund ³ | City of Escondido | Capital Improvement | 975,484 | 0 | RPTF | | | | | | | 0 |
| 8) Loan Repayment to Housing Set Aside Fund ³ | City of Escondido | ERAF Payments | 3,399,292 | 0 | RPTF | | | | | | | 0 |
| 9) Governing Board Costs | Members of the Governing Board | Administration | 0 | 10,654 | RPTF | | 1,522 | 1,522 | 1,522 | 1,522 | 1,522 | 7,610 |
| 10) Employee Costs | Employees of City of Escondido | Administration | 0 | 515,136 | RPTF | | | | | | | 0 |
| 11) Audit Fees | Auditors to be determined | Settlement Agreement Obligation | 0 | 20,000 | RPTF | | | | | | | 0 |
| 12) Property Tax Admin Fee | County of San Diego | Tax Increment Administration | 0 | 295,367 | RPTF | | | | | | 7,318 | 7,318 |
| 13) Consulting Services | Diane Hadland | Administration | 0 | 13,818 | RPTF | | 2,580 | | | 1,238 | | 3,818 |
| 14) Consulting Services | BBC Environmental | Ballpark Project/Business Park Projects | 0 | 61,808 | RPTF | | | 15,401 | 12,873 | | | 28,274 |
| 15) Consulting Services | Keyser Marston | Ballpark Project/Business Park Projects | 0 | 50,000 | RPTF | | | | | | | 0 |
| 16) Consulting Services | CB Urban Development | Ballpark Project/Business Park Projects | 0 | 6,475 | RPTF | | | 6,475 | | | | 6,475 |
| 17) Consulting Services | Stradling | Ballpark Project/Business Park Projects | 0 | 6,160 | RPTF | | 4,225 | 1,935 | | | | 6,160 |
| 18) CalHFA Loans | CalHFA | Affordable Housing Projects | 6,930,000 | 0 | LMIHF | | | | | | | 0 |
| 19) NSP Reimbursement | Developers to be determined | Affordable Housing Projects | 0 | 786,000 | LMIHF | | | | | | 786,000 | 786,000 |
| 20) Housing Employee Costs | Employees of Housing | Administration | 0 | 647,360 | LMIHF | 53,947 | 53,947 | 53,947 | 53,947 | 53,947 | 53,947 | 323,682 |
| 21) Housing Operations | City of Escondido | Administration | 0 | 537,165 | LMIHF | 44,764 | 44,764 | 44,764 | 44,764 | 44,764 | 44,764 | 268,584 |
| 22) El Norte Apartments | Community Housing Works | Redevelopment Projects | 2,744,565 | 1,955,595 | LMIHF | | | | | | | 0 |
| 23) Low-Mod Housing | Various Individuals | Loans & Subsidies | 0 | 1,605,000 | LMIHF | 133,750 | 133,750 | 133,750 | 133,750 | 133,750 | 133,750 | 802,500 |
| 24) Mobilhome Park Operations | City of Escondido | Administration | 0 | 32,675 | Other | 2,723 | 2,723 | 2,723 | 2,723 | 2,723 | 2,723 | 16,338 |
| 25) | | | | | | | | | | | | 0 |
| 26) | | | | | | | | | | | | 0 |
| 27) | | | | | | | | | | | | 0 |
| 28) | | | | | | | | | | | | 0 |
| 29) | | | | | | | | | | | | 0 |
| 30) | | | | | | | | | | | | 0 |
| 31) | | | | | | | | | | | | 0 |
| Totals - This Page | | | 90,900,262 | 17,226,376 | | 235,184 | 243,511 | 9,846,835 | 249,579 | 237,944 | 1,030,024 | 11,843,077 |
| Totals - Page 2 | | | 0 | 0 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Totals - Page 3 | | | 0 | 0 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Totals - Page 4 | | | 0 | 0 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Totals - Other Obligations | | | 470,068,442 | 9,133,791 | | 0 | 0 | 5,478,155 | 262,228 | 1,114,467 | | 6,854,850 |
| Grand total - All Pages | | | 560,968,704 | 26,360,167 | | 235,184 | 243,511 | 9,846,835 | 5,727,734 | 500,172 | 2,144,491 | 18,697,927 |

Notes:

¹ Lease reimbursement agreement between City of Escondido and CDC of the City of Escondido
² Reimbursement agreement with Palomar College
³ Cooperation Agreement dated February 26th, 1988

Source of Funds:

RPTTF - Redevelopment Property Tax Trust Fund
 LMIHF - Low and Moderate Income Housing Fund
 Other

REVISED ENFORCEABLE OBLIGATION PAYMENT SCHEDULE
 Per AB 26 - Section 34167 and 34169

| Project Name / Debt Obligation | Payee | Description | Total Outstanding Debt or Obligation | Total Due During Fiscal Year | Source of Funds | Payments by month | | | | | | Total |
|--|--------------------------------|---|--------------------------------------|------------------------------|-----------------|-------------------|-----------|-----------|-----------|---------|----------|-----------|
| | | | | | | Jan-2012 | Feb | Mar | Apr | May | Jun-2012 | |
| 1) 1992 Revenue & Cap. Appr. Bonds ² | Bank of New York | Bond Payment | 4,480,000 | 0 | RPTF | | | | | | | 0 |
| 2) 2001 Lease Revenue Bonds ¹ | Bank of New York | Bond Payment | 0 | 2,627,730 | RPTF | | | 744,750 | | | | 744,750 |
| 3) 2007A Lease Revenue Bonds ¹ | Bank of New York | Bond Payment | 41,112,900 | 5,615,400 | RPTF | | | | | | | 0 |
| 4) 2007B Lease Revenue Bonds ¹ | Bank of New York | Bond Payment | 17,225,211 | 2,422,057 | RPTF | | | 340,095 | | | | 340,095 |
| 5) Bond Expense | Bank of New York | Bond Trustee Admin Fees | 0 | 17,976 | RPTF | 3,000 | 3,450 | 5,550 | | | | 12,000 |
| 6) Loan Repayment to General Fund ³ | City of Escondido | Program Administration | 14,032,810 | 0 | RPTF | | | | | | | 0 |
| 7) Loan Repayment to Traffic Impact Fund ³ | City of Escondido | Capital Improvement | 975,484 | 0 | RPTF | | | | | | | 0 |
| 8) Loan Repayment to Housing Set Aside Fund ³ | City of Escondido | ERAF Payments | 3,399,292 | 0 | RPTF | | | | | | | 0 |
| 9) Governing Board Costs | Members of the Governing Board | Administration | 0 | 10,654 | RPTF | 1,520 | 1,520 | | | | | 3,040 |
| 10) Employee Costs | Employees of City of Escondido | Administration | 0 | 515,136 | RPTF | 85,856 | 85,856 | 85,856 | 85,856 | 85,856 | 85,856 | 515,136 |
| 11) Audit Fees | Auditors to be determined | Settlement Agreement Obligation | 0 | 20,000 | RPTF | | | | | 20,000 | | 20,000 |
| 12) Property Tax Admin Fee | County of San Diego | Tax Increment Administration | 0 | 295,367 | RPTF | | | | 288,049 | | | 288,049 |
| 13) Consulting Services | Diane Hadland | Administration | 0 | 13,818 | RPTF | | 5,000 | 5,000 | | | | 10,000 |
| 14) Consulting Services | BBC Environmental | Ballpark Project/Business Park Projects | 0 | 61,808 | RPTF | | 33,534 | | | | | 33,534 |
| 15) Consulting Services | Keyser Marston | Ballpark Project/Business Park Projects | 0 | 50,000 | RPTF | | 50,000 | | | | | 50,000 |
| 16) Consulting Services | CB Urban Development | Ballpark Project/Business Park Projects | 0 | 6,475 | RPTF | | | | | | | 0 |
| 17) Consulting Services | Stradling | Ballpark Project/Business Park Projects | 0 | 6,160 | RPTF | | | | | | | 0 |
| 18) CalHFA Loans | CalHFA | Affordable Housing Projects | 6,930,000 | 0 | LMIHF | | | | | | | 0 |
| 19) NSP Reimbursement | Developers to be determined | Affordable Housing Projects | 0 | 786,000 | LMIHF | | | | | | | 0 |
| 20) Housing Employee Costs | Employees of Housing | Administration | 0 | 647,360 | LMIHF | 53,947 | 53,947 | 53,947 | 53,947 | 53,947 | 53,944 | 323,679 |
| 21) Housing Operations | City of Escondido | Administration | 0 | 537,165 | LMIHF | 44,764 | 44,764 | 44,764 | 44,764 | 44,764 | 44,764 | 268,584 |
| 22) El Norte Apartments | Community Housing Works | Redevelopment Projects | 2,744,565 | 1,955,595 | LMIHF | | 1,152,141 | 528,622 | 274,832 | | | 1,955,595 |
| 23) Low-Mod Housing | Various Individuals | Loans & Subsidies | 0 | 1,605,000 | LMIHF | 133,750 | 133,750 | 133,750 | 133,750 | 133,750 | 133,750 | 802,500 |
| 24) Mobilhome Park Operations | City of Escondido | Administration | 0 | 32,675 | Other | 2,723 | 2,723 | 2,723 | 2,723 | 2,723 | 2,722 | 16,337 |
| 25) | | | | | | | | | | | | 0 |
| 26) | | | | | | | | | | | | 0 |
| 27) | | | | | | | | | | | | 0 |
| 28) | | | | | | | | | | | | 0 |
| 29) | | | | | | | | | | | | 0 |
| 30) | | | | | | | | | | | | 0 |
| 31) | | | | | | | | | | | | 0 |
| Totals - This Page | | | 90,900,262 | 17,226,376 | | 325,560 | 1,566,685 | 1,945,057 | 883,921 | 321,040 | 341,036 | 5,383,299 |
| Totals - Page 2 | | | 0 | 0 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Totals - Page 3 | | | 0 | 0 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Totals - Page 4 | | | 0 | 0 | | 0 | 0 | 0 | 0 | 0 | 0 | 0 |
| Totals - Other Obligations | | | 470,068,442 | 9,133,791 | | 360,563 | 65,557 | 461,114 | 950,575 | 295,006 | 146,126 | 2,278,941 |
| Grand total - All Pages | | | 560,968,704 | 26,360,167 | | 686,123 | 1,632,242 | 2,406,171 | 1,834,496 | 616,046 | 487,162 | 7,662,240 |

Notes:

¹ Lease reimbursement agreement between City of Escondido and CDC of the City of Escondido
² Reimbursement agreement with Palomar College
³ Cooperation Agreement dated February 26th, 1988

Source of Funds:

RPTTF - Redevelopment Property Tax Trust Fund
 LMIHF - Low and Moderate Income Housing Fund
 Other

REVISED OTHER OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34167 and 34169

| Project Name / Debt Obligation | Payee | Description | Total Outstanding Debt or Obligation | Total Due During Fiscal Year | Source of Funds | Payments by month | | | | | | |
|---|--|-----------------------------------|--------------------------------------|------------------------------|-----------------|-------------------|----------|----------|------------------|----------------|------------------|------------------|
| | | | | | | Jul-2011 | Aug | Sept | Oct | Nov | Dec-2011 | Total |
| 1) Pass Through Agreement | County of San Diego | Payments per 33401 | 165,787,777 | 3,277,845 | RPTF | | | | | 262,228 | 1,114,467 | 1,376,695 |
| 2) Pass Through Agreement | North County Cemetery District | Payments per 33401 | 1,144,036 | 47,668 | RPTF | | | | | | | 0 |
| 3) Pass Through Agreement | Rincon Del Diablo Municipal Water District | Payments per 33401 | 4,321 | 123 | RPTF | | | | | | | 0 |
| 4) Statutory Payments | City of Escondido | Payments per 33607 | 8,156,148 | 313,698 | RPTF | | | | | | | 0 |
| 5) Statutory Payments | Resource Conservation District of Greater San Diego County | Payments per 33607 | 7,722 | 297 | RPTF | | | | | | | 0 |
| 6) Statutory Payments | Vallecitos Water District | Payments per 33607 | 11,154 | 429 | RPTF | | | | | | | 0 |
| 7) Statutory Payments | San Diego County Water Authority | Payments per 33607 | 189,618 | 7,293 | RPTF | | | | | | | 0 |
| 8) Statutory Payments | Metropolitan Water District | Payments per 33607 | 215,358 | 8,283 | RPTF | | | | | | | 0 |
| 9) Pass Through Agreement | Palomar Pomerado Health | Payments per Settlement Agreement | 8,837,977 | 128,786 | RPTF | | | | 128,786 | | | 128,786 |
| 10) Pass Through Agreement | San Marcos Unified School District | Payments per Settlement Agreement | 2,019,021 | 29,421 | RPTF | | | | 29,421 | | | 29,421 |
| 11) Pass Through Agreement | Palomar Community College | Payments per Settlement Agreement | 23,580,638 | 343,616 | RPTF | | | | 343,616 | | | 343,616 |
| 12) Pass Through Agreement | Escondido Elementary School District | Payments per Settlement Agreement | 141,088,256 | 2,699,093 | RPTF | | | | 2,699,093 | | | 2,699,093 |
| 13) Pass Through Agreement | Escondido Union High School District | Payments per Settlement Agreement | 107,561,961 | 2,057,978 | RPTF | | | | 2,057,978 | | | 2,057,978 |
| 14) Pass Through Agreement | San Diego County Superintendent of Schools | Payments per Settlement Agreement | 11,464,455 | 219,261 | RPTF | | | | 219,261 | | | 219,261 |
| 15) | | | | | | | | | | | | 0 |
| 16) | | | | | | | | | | | | 0 |
| 17) | | | | | | | | | | | | 0 |
| 18) | | | | | | | | | | | | 0 |
| 19) | | | | | | | | | | | | 0 |
| 20) | | | | | | | | | | | | 0 |
| 21) | | | | | | | | | | | | 0 |
| 22) | | | | | | | | | | | | 0 |
| 23) | | | | | | | | | | | | 0 |
| 24) | | | | | | | | | | | | 0 |
| 25) | | | | | | | | | | | | 0 |
| 26) | | | | | | | | | | | | 0 |
| 27) | | | | | | | | | | | | 0 |
| 28) | | | | | | | | | | | | 0 |
| Totals - Other Obligations | | | 470,068,442 | 9,133,791 | | 0 | 0 | 0 | 5,478,155 | 262,228 | 1,114,467 | 6,854,850 |
| Source of Funds: | | | | | | | | | | | | |
| RPTTF - Redevelopment Property Tax Trust Fund | | | | | | | | | | | | |
| LMIHF - Low and Moderate Income Housing Fund | | | | | | | | | | | | |
| Other | | | | | | | | | | | | |

REVISED OTHER OBLIGATION PAYMENT SCHEDULE
Per AB 26 - Section 34167 and 34169

| Project Name / Debt Obligation | Payee | Description | Total Outstanding Debt or Obligation | Total Due During Fiscal Year | Source of Funds | Payments by month | | | | | | |
|---|--|-----------------------------------|--------------------------------------|------------------------------|-----------------|-------------------|---------------|----------------|----------------|----------------|----------------|------------------|
| | | | | | | Jan-2012 | Feb | Mar | Apr | May | Jun-2012 | Total |
| 1) Pass Through Agreement | County of San Diego | Payments per 33401 | 165,787,777 | 3,277,845 | RPTF | 360,563 | 65,557 | 131,114 | 950,575 | 295,006 | 98,335 | 1,901,150 |
| 2) Pass Through Agreement | North County Cemetery District | Payments per 33401 | 1,144,036 | 47,668 | RPTF | | | | | | 47,668 | 47,668 |
| 3) Pass Through Agreement | Rincon Del Diablo Municipal Water District | Payments per 33401 | 4,321 | 123 | RPTF | | | | | | 123 | 123 |
| 4) Statutory Payments | City of Escondido | Payments per 33607 | 8,156,148 | 313,698 | RPTF | | | 313,698 | | | | 313,698 |
| 5) Statutory Payments | Resource Conservation District of Greater San Diego County | Payments per 33607 | 7,722 | 297 | RPTF | | | 297 | | | | 297 |
| 6) Statutory Payments | Vallecitos Water District | Payments per 33607 | 11,154 | 429 | RPTF | | | 429 | | | | 429 |
| 7) Statutory Payments | San Diego County Water Authority | Payments per 33607 | 189,618 | 7,293 | RPTF | | | 7,293 | | | | 7,293 |
| 8) Statutory Payments | Metropolitan Water District | Payments per 33607 | 215,358 | 8,283 | RPTF | | | 8,283 | | | | 8,283 |
| 9) Pass Through Agreement | Palomar Pomerado Health | Payments per Settlement Agreement | 8,837,977 | 128,786 | RPTF | | | | | | | 0 |
| 10) Pass Through Agreement | San Marcos Unified School District | Payments per Settlement Agreement | 2,019,021 | 29,421 | RPTF | | | | | | | 0 |
| 11) Pass Through Agreement | Palomar Community College | Payments per Settlement Agreement | 23,580,638 | 343,616 | RPTF | | | | | | | 0 |
| 12) Pass Through Agreement | Escondido Elementary School District | Payments per Settlement Agreement | 141,088,256 | 2,699,093 | RPTF | | | | | | | 0 |
| 13) Pass Through Agreement | Escondido Union High School District | Payments per Settlement Agreement | 107,561,961 | 2,057,978 | RPTF | | | | | | | 0 |
| 14) Pass Through Agreement | San Diego County Superintendent of Schools | Payments per Settlement Agreement | 11,464,455 | 219,261 | RPTF | | | | | | | 0 |
| 15) | | | | | | | | | | | | 0 |
| 16) | | | | | | | | | | | | 0 |
| 17) | | | | | | | | | | | | 0 |
| 18) | | | | | | | | | | | | 0 |
| 19) | | | | | | | | | | | | 0 |
| 20) | | | | | | | | | | | | 0 |
| 21) | | | | | | | | | | | | 0 |
| 22) | | | | | | | | | | | | 0 |
| 23) | | | | | | | | | | | | 0 |
| 24) | | | | | | | | | | | | 0 |
| 25) | | | | | | | | | | | | 0 |
| 26) | | | | | | | | | | | | 0 |
| 27) | | | | | | | | | | | | 0 |
| 28) | | | | | | | | | | | | 0 |
| Totals - Other Obligations | | | 470,068,442 | 9,133,791 | | 360,563 | 65,557 | 461,114 | 950,575 | 295,006 | 146,126 | 2,278,941 |
| Source of Funds: | | | | | | | | | | | | |
| RPTTF - Redevelopment Property Tax Trust Fund | | | | | | | | | | | | |
| LMIHF - Low and Moderate Income Housing Fund | | | | | | | | | | | | |
| Other | | | | | | | | | | | | |