

**Initial RECOGNIZED OBLIGATION PAYMENT SCHEDULE - CONSOLIDATED  
FILED FOR THE OCTOBER 1, 2011 to JUNE 30, 2012 PERIOD**

**Name of Successor Agency**      City of Escondido

Balance Carried Forward From:	Current	
	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
<b>Outstanding Debt or Obligation</b> (From Form A, Page 1 Totals)	\$ 563,596,434	\$ 43,656,455
	<b>Total Due for Nine Month Period</b>	
<b>Outstanding Debt or Obligation</b> (From Form B, Page 1 Totals)	\$ 33,050,887	
<b>Available Revenues other than anticipated funding from RPTTF (Form C)</b>	\$ 1,830,581	
<b>Anticipated Funding from Redevelopment Property Tax Trust Fund (RPTTF) (Form C)</b>	\$ 31,220,306	

Consolidate on this form all of the data contained on Form A, B and C. Form A is to include all outstanding obligation entered into for period filed. Form B is to include payment requirement for each enforceable obligation for each month. Form C is to enter the anticipated funding source for each listed enforceable obligation.

Certification of Oversight Board Chairman:  
Pursuant to Section 34177(l) of the Health and Safety code,  
I hereby certify that the above is a true and accurate Recognized  
Enforceable Payment Schedule for the above named agency.

\_\_\_\_\_  
Name Title

\_\_\_\_\_  
Signature Date

**Initial RECOGNIZED OBLIGATION PAYMENT SCHEDULE**

Per AB 26 - Section 34177(l)

Filed for Period October, 2011 to June, 2012

Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
1) 1992 Revenue & Cap. Appr. Bonds <sup>2</sup>	Bank of New York	Bond Payment	4,480,000	2,240,000
2) 2001 Lease Revenue Bonds <sup>1</sup>	Bank of New York	Bond Payment	2,627,730	2,627,730
3) 2007A Lease Revenue Bonds <sup>1</sup>	Bank of New York	Bond Payment	41,112,900	11,095,150
4) 2007B Lease Revenue Bonds <sup>1</sup>	Bank of New York	Bond Payment	17,225,211	4,742,152
5) Bond Expense	Bank of New York	Bond Trustee Admin Fees	-	29,952
6) Loan Repayment to General Fund <sup>3</sup>	City of Escondido	Program Administration	14,032,810	-
7) Loan Repayment to Traffic Impact Fund <sup>3</sup>	City of Escondido	Capital Improvement	975,484	-
8) Loan Repayment to Housing Set Aside Fund <sup>3</sup>	City of Escondido	ERAF Payments	3,399,292	-
9) Governing Board Costs	Members of the Governing Board	Administration	-	15,154
10) Employee Costs	Employees of City of Escondido	Administration	-	836,326
11) Audit Fees	Auditors to be determined	Settlement Agreement Obligation	-	20,000
12) Property Tax Admin Fee	County of San Diego	Tax Increment Administration	-	304,454
13) Consulting Services	Diane Hadland	Administration	-	33,818
14) Consulting Services	BBC Environmental	Ballpark Project/Industrial Projects	-	28,274
15) Consulting Services	Stradling	Ballpark Project/Industrial Projects	-	56,160
16) Consulting Services	CB Urban Development	Ballpark Project/Industrial Projects	-	6,475
17)				
18) CalHFA Loans	CalHFA	Affordable Housing Projects	6,930,000	-
19) NSP Reimbursement	Developers to be determined	Affordable Housing Projects	-	784,344
20) Housing Employee Costs	Employees of Housing	Administration	-	647,360
Totals - This Page			90,783,427	23,467,349
Totals - Page 2			472,813,007	20,189,106
Grand total - All Pages			563,596,434	43,656,455

**Notes:**

<sup>1</sup> Lease reimbursement agreement between City of Escondido and CDC of the City of Escondido

<sup>2</sup> Reimbursement agreement with Palomar College

<sup>3</sup> Cooperation Agreement dated February 26th, 1988

<sup>4</sup> Includes Obligations due July, 2012 thru December, 2012

**Initial RECOGNIZED OBLIGATION PAYMENT SCHEDULE**

Per AB 26 - Section 34177(l)

Filed for Period October, 2011 to June, 2012

	Project Name / Debt Obligation	Payee	Description	Total Outstanding Debt or Obligation	Total Due During Fiscal Year
1)	Housing Operations	City of Escondido	Administration	-	537,165
2)	El Norte Apartments	Community Housing Works	Redevelopment Projects	2,744,565	344,563
3)	Low-Mod Housing	Various Individuals	Loans & Subsidies	-	1,605,000
4)	Mobilhome Park Operations	City of Escondido	Administration	-	32,675
5)	The Elms	San Diego Habitat for Humanity	Land for affordable housing project	-	125,000
6)	Escondido Views MHP Lot Redevelopment	UHD	Lot for affordable housing project	-	71,000
7)	Pass Through Agreement	County of San Diego	Payments per 33401	165,787,777	4,682,073
8)	Pass Through Agreement	North County Cemetery District	Payments per 33401	1,144,036	47,668
9)	Pass Through Agreement	Rincon Del Diablo Municipal Water District	Payments per 33401	4,321	123
10)	Statutory Payments	City of Escondido	Payments per 33607	8,156,148	313,698
11)	Statutory Payments	Resource Conservation District of Greater San Die	Payments per 33607	7,722	297
12)	Statutory Payments	Vallecitos Water District	Payments per 33607	11,154	429
13)	Statutory Payments	San Diego County Water Authority	Payments per 33607	189,618	7,293
14)	Statutory Payments	Metropolitan Water District	Payments per 33607	215,358	8,283
15)	Pass Through Agreement	Palomar Pomerado Health	Payments per Settlement Agreement	8,837,977	359,543
16)	Pass Through Agreement	San Marcos Unified School District	Payments per Settlement Agreement	2,019,021	82,137
17)	Pass Through Agreement	Palomar Community College	Payments per Settlement Agreement	23,580,638	1,159,299
18)	Pass Through Agreement	Escondido Elementary School District	Payments per Settlement Agreement	141,088,256	5,865,022
19)	Pass Through Agreement	Escondido Union High School District	Payments per Settlement Agreement	107,561,961	4,471,961
20)	Pass Through Agreement	San Diego County Superintendent of Schools	Payments per Settlement Agreement	11,464,455	475,877
Totals - This Page				472,813,007	20,189,106
				-	-
Grand total - All Pages				472,813,007	20,189,106

**Notes:**

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<sup>4</sup> Includes Obligations due July, 2012 thru December, 2012

**Initial RECOGNIZED OBLIGATION PAYMENT SCHEDULE**  
Per AB 26 - Section 34177(l)  
Filed for Period [October, 2011 to June, 2012](#)

Project Name / Debt Obligation	Project Area	Payments by Month										Subtotal	Adjustments from Prior Schedule	TOTAL
		October	November	December	January	February	March	April	May	June <sup>4</sup>				
1) 1992 Revenue & Cap. Appr. Bonds <sup>2</sup>	Escondido Redevelopment										2,240,000	2,240,000		2,240,000
2) 2001 Lease Revenue Bonds <sup>1</sup>	Escondido Redevelopment											-		-
3) 2007A Lease Revenue Bonds <sup>1</sup>	Escondido Redevelopment							744,750			5,479,750	6,224,500		6,224,500
4) 2007B Lease Revenue Bonds <sup>1</sup>	Escondido Redevelopment							340,095			2,320,095	2,660,190		2,660,190
5) Bond Expense	Escondido Redevelopment				3,000	3,450	5,550				6,000	18,000		18,000
6) Loan Repayment to General Fund <sup>3</sup>	Escondido Redevelopment											-		-
7) Loan Repayment to Traffic Impact Fund <sup>3</sup>	Escondido Redevelopment											-		-
8) Loan Repayment to Housing Set Aside Fund <sup>3</sup>	Escondido Redevelopment											-		-
9) Governing Board Costs	Escondido Redevelopment	1,522	1,522	1,522	1,520	1,520					4,500	12,106		12,106
10) Employee Costs	Escondido Redevelopment				85,856	85,856	85,856	85,856	85,856	85,856	407,046	836,326		836,326
11) Audit Fees	Escondido Redevelopment										20,000	20,000		20,000
12) Property Tax Admin Fee	Escondido Redevelopment			7,318					288,049		9,087	304,454		304,454
13) Consulting Services	Escondido Redevelopment		1,238			5,000	5,000				10,000	21,238		21,238
14) Consulting Services	Escondido Redevelopment	12,873										12,873		12,873
15) Consulting Services	Escondido Redevelopment										25,000	25,000		25,000
16) Consulting Services	Escondido Redevelopment											-		-
17)												-		-
18) CalHFA Loans	Escondido Redevelopment											-		-
19) NSP Reimbursement	Escondido Redevelopment			784,344								784,344		784,344
20) Housing Employee Costs	Escondido Redevelopment	53,947	53,947	53,947	53,947	53,947	53,947	53,947	53,947	53,947	53,944	485,520		485,520
Totals - This Page		68,342	56,707	847,131	144,323	149,773	1,235,198	427,852	139,803	10,575,422	13,644,551	-		13,644,551
Totals - Page 2		5,659,392	498,870	1,295,704	591,896	246,794	642,351	1,131,812	476,243	8,863,274	19,406,336	-		19,406,336
Grand total - All Pages		5,727,734	555,577	2,142,835	736,219	396,567	1,877,549	1,559,664	616,046	19,438,696	33,050,887	-		33,050,887

**Notes:**  
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<sup>4</sup> Includes Obligations due July, 2012 thru December, 2012

**Initial RECOGNIZED OBLIGATION PAYMENT SCHEDULE**  
Per AB 26 - Section 34177(I)  
Filed for Period October, 2011 to June, 2012

Project Name / Debt Obligation	Project Area	Payments by Month									Subtotal	Adjustments from Prior Schedule	TOTAL
		October	November	December	January	February	March	April	May	June <sup>4</sup>			
1) Housing Operations	Escondido Redevelopment	44,764	44,764	44,764	44,764	44,764	44,764	44,764	44,764	44,764	402,876		402,876
2) El Norte Apartments	Escondido Redevelopment		55,405		50,096						105,501		105,501
3) Low-Mod Housing	Escondido Redevelopment	133,750	133,750	133,750	133,750	133,750	133,750	133,750	133,750	133,750	1,203,750		1,203,750
4) Mobilhome Park Operations	Escondido Redevelopment	2,723	2,723	2,723	2,723	2,723	2,723	2,723	2,723	2,722	24,506		24,506
5) The Elms	Escondido Redevelopment									125,000	125,000		125,000
6) Escondido Views MHP Lot Redevelopment	Escondido Redevelopment									71,000	71,000		71,000
7) Pass Through Agreement	Escondido Redevelopment		262,228	1,114,467	360,563	65,557	131,114	950,575	295,006	1,502,563	4,682,073		4,682,073
8) Pass Through Agreement	Escondido Redevelopment									47,668	47,668		47,668
9) Pass Through Agreement	Escondido Redevelopment									123	123		123
10) Statutory Payments	Escondido Redevelopment						313,698				313,698		313,698
11) Statutory Payments	Escondido Redevelopment							297			297		297
12) Statutory Payments	Escondido Redevelopment							429			429		429
13) Statutory Payments	Escondido Redevelopment							7,293			7,293		7,293
14) Statutory Payments	Escondido Redevelopment							8,283			8,283		8,283
15) Pass Through Agreement	Escondido Redevelopment	128,786								230,757	359,543		359,543
16) Pass Through Agreement	Escondido Redevelopment	29,421								52,716	82,137		82,137
17) Pass Through Agreement	Escondido Redevelopment	343,616								815,683	1,159,299		1,159,299
18) Pass Through Agreement	Escondido Redevelopment	2,699,093								3,165,929	5,865,022		5,865,022
19) Pass Through Agreement	Escondido Redevelopment	2,057,978								2,413,983	4,471,961		4,471,961
20) Pass Through Agreement	Escondido Redevelopment	219,261								256,616	475,877		475,877
Totals - This Page		5,659,392	498,870	1,295,704	591,896	246,794	642,351	1,131,812	476,243	8,863,274	19,406,336	-	19,406,336
		-	-	-	-	-	-	-	-	-	-	-	-
Grand total - All Pages		5,659,392	498,870	1,295,704	591,896	246,794	642,351	1,131,812	476,243	8,863,274	19,406,336	-	19,406,336

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<sup>4</sup> Includes Obligations due July, 2012 thru December, 2012

**Initial RECOGNIZED OBLIGATION PAYMENT SCHEDULE**

Per AB 26 - Section 34177(I)

File for Period October, 2011 to June, 2012

	Project Name / Debt Obligation	Total from Form B	Source of Payment						TOTAL
			RPTTF	Low and Moderate Income Housing Fund	Bond Proceeds	Reserve Balances	Administrative Cost Allowance	Other Revenue Sources	
1)	1992 Revenue & Cap. Appr. Bonds <sup>2</sup>	2,240,000	2,240,000						2,240,000
2)	2001 Lease Revenue Bonds <sup>1</sup>	-	-						-
3)	2007A Lease Revenue Bonds <sup>1</sup>	6,224,500	6,224,500						6,224,500
4)	2007B Lease Revenue Bonds <sup>1</sup>	2,660,190	2,660,190						2,660,190
5)	Bond Expense	18,000	18,000						18,000
6)	Loan Repayment to General Fund <sup>3</sup>	-	-						-
7)	Loan Repayment to Traffic Impact Fund <sup>3</sup>	-	-						-
8)	Loan Repayment to Housing Set Aside Fund <sup>3</sup>	-	-						-
9)	Governing Board Costs	12,106	12,106						12,106
10)	Employee Costs	836,326	836,326						836,326
11)	Audit Fees	20,000	20,000						20,000
12)	Property Tax Admin Fee	304,454	304,454						304,454
13)	Consulting Services	21,238	21,238						21,238
14)	Consulting Services	12,873	12,873						12,873
15)	Consulting Services	25,000	25,000						25,000
16)	Consulting Services	-	-						-
17)		-	-						-
18)	CalHFA Loans	-	-						-
19)	NSP Reimbursement	784,344	-	784,344					784,344
20)	Housing Employee Costs	485,520	269,732	215,788					485,520
Totals - This Page		13,644,551	12,644,419	1,000,132	-	-	-	-	13,644,551
Totals - Page 2		19,406,336	18,575,887	819,557	-	-	-	10,892	19,406,336
Grand total - All Pages		33,050,887	31,220,306	1,819,689	-	-	-	10,892	33,050,887

**Notes:**

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**Initial RECOGNIZED OBLIGATION PAYMENT SCHEDULE**

Per AB 26 - Section 34177(I)

File for Period October, 2011 to June, 2012

	Project Name / Debt Obligation	Total from Form B	Source of Payment						TOTAL
			RPTTF	Low and Moderate Income Housing Fund	Bond Proceeds	Reserve Balances	Administrative Cost Allowance	Other Revenue Sources	
1)	Housing Operations	402,876	223,820	179,056					402,876
2)	El Norte Apartments	105,501		105,501					105,501
3)	Low-Mod Housing	1,203,750	668,750	535,000					1,203,750
4)	Mobilhome Park Operations	24,506	13,614					10,892	24,506
5)	The Elms	125,000	125,000						125,000
6)	Escondido Views MHP Lot Redevelopment	71,000	71,000						71,000
7)	Pass Through Agreement	4,682,073	4,682,073						4,682,073
8)	Pass Through Agreement	47,668	47,668						47,668
9)	Pass Through Agreement	123	123						123
10)	Statutory Payments	313,698	313,698						313,698
11)	Statutory Payments	297	297						297
12)	Statutory Payments	429	429						429
13)	Statutory Payments	7,293	7,293						7,293
14)	Statutory Payments	8,283	8,283						8,283
15)	Pass Through Agreement	359,543	359,543						359,543
16)	Pass Through Agreement	82,137	82,137						82,137
17)	Pass Through Agreement	1,159,299	1,159,299						1,159,299
18)	Pass Through Agreement	5,865,022	5,865,022						5,865,022
19)	Pass Through Agreement	4,471,961	4,471,961						4,471,961
20)	Pass Through Agreement	475,877	475,877						475,877
Totals - This Page		19,406,336	18,575,887	819,557	-	-	-	10,892	19,406,336
		-	-	-	-	-	-	-	-
Grand total - All Pages		19,406,336	18,575,887	819,557	-	-	-	10,892	19,406,336

**Notes:**

- <sup>1</sup> Lease reimbursement agreement between City of Escondido and CDC of the City of Escondido
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